

UPDATE TO DECLARATION OF CONFORMITY

by the management and by the Supervisory Board of Borussia Dortmund GmbH & Co. KGaA in accordance with § 161 AktG dated 25 November 2024

On 12 July 2024, the management of the general partner (Borussia Dortmund Geschäftsführungs-GmbH) and the Supervisory Board of Borussia Dortmund GmbH & Co. KGaA most recently issued a Declaration of Conformity in accordance with § 161 of the German Stock Corporation Act (*Aktiengesetz*, "AktG") concerning the recommendations of the German Corporate Governance Code (the "Code") in the version dated 28 April 2022 (published in the Federal Gazette (*Bundesanzeiger*) on 27 June 2022). The declaration is hereby amended as follows:

Re recommendation C.5, second half-sentence: This recommendation states that members of the management board of a listed company shall not accept the chairmanship of a supervisory board of a non-group listed company. Prior declarations had stated that this recommendation was not complied with in that Mr Christian Kullmann, the Chairman of the Executive Board of listed company Evonik Industries AG in Essen, was the Chairman of the Supervisory Board of our Company. However, upon the conclusion of the Annual General Meeting of our Company on 25 November 2024, Mr Kuhlmann ceased to be a member of the Supervisory Board and since then has no longer been the Chairman of the Supervisory Board. Since then, recommendation C.5, second half-sentence has been complied with.

The Declaration of Conformity dated 12 July 2024 otherwise remains valid without amendment.

Dortmund, 25 November 2024

On behalf of the Supervisory Board



Silke Seidel
Chairwoman

On behalf of Borussia Dortmund Geschäftsführungs-GmbH



Hans-Joachim Watzke
Managing Director (CEO)



Thomas Treß
Managing Director



Carsten Cramer
Managing Director



Lars Ricken
Managing Director